

AMIE SARGENT

Profile by Jessie Gurniak | Photo by Pat Scandale

Amie Sargent has been helping individuals and families make sense of their finances for more than 20 years. She understands that financial planning can be overwhelming, but with the right guidance and trust, she thinks that everyone can become financially confident. In fact, she believes that financial advice should be unique, tailored to the needs of each individual person.

Amie's approach is rooted in that belief. Instead of offering quick, one-time solutions, she focuses on long-term relationships and becoming a trusted partner for life's biggest decisions. A love for helping people paired with a natural skill with numbers and problem-solving is what makes being a financial advisor a perfect fit for her.

"At the heart of my practice is a simple philosophy: financial advice should be as personal as the lives it touches," says Amie. "That's why I'm here to be your sounding board for long-term decisions, not just transactions."

Whether clients are brand new to managing their finances, planning for retirement, or anywhere in between, Amie creates strategies that help protect and grow their wealth while supporting the life they want to build.

Outside of work, she enjoys an active lifestyle with her husband and their blended family of five. Whether they are biking on weekends or embracing the joyful chaos of a busy household, she understands firsthand the importance of thoughtful planning—so her clients can spend more time enjoying the moments that matter most.

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